## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	08-13555 (JMP)
Debtors.	) (Jointly Administered) )

## NOTICE OF PARTIAL TRANSFER OF CLAIM PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

LBCCO-1, L.L.C.	Deutsche Bank AG, London Branch
Name of Transferee	Name of Transferor
\$6,051,196.98	27880
Proof of Claim Amount	Proof of Claim Number
\$1,051,196.98	
Amount of Claim Transferred	

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFEREE: LBCCO-1, L.L.C. Address:

c/o Ropes & Gray LLP

1211 Avenue of the Americas New York, NY 10036-8704

Attn: Adam Reiss

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I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By:

Name: Lisa M. Ragosta

Title: Counsel for Transferee

Date: 2 - 17 - 11

Form 210A/B -Transfer of Portion of LBHI Claim # 27880

## EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the

Southern District of New York (the "Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME:

In re Lehman Brothers Holdings Inc., et al.,

CASE NO.

Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO.

27880 (In Part - See Below)

DESCRIPTION OF CLAIM

This Evidence of Transfer of Claim relates to the transfer of a 17.40% or \$1,051,196.98 portion (the "Transferred Portion") of the above claim which has been filed against the Debtor in the Bankruptcy Court

SUBJECT TO TRANSFER:

in the principal amount of \$6,051,196.98 (the "Claim").

It is hereby certified that **DEUTSCHE BANK AG, LONDON BRANCH** ("Seller") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

LBCCO-1, L.L.C.

c/o ROPES & GRAY LLP One International Place

Boston, Massachusetts 02110-2624

Tel: +1 617-951-7000 Attn: Michael Szkodzinski

("<u>Buyer</u>"), by assignment agreement dated <u>23</u> December 2009, all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 23'd day of December 2009.

Deutsche Bank AG, London Branch

Name:

Title:

Duncan Robertson

Michael Sutton Managing Director

Director

LBCCO<sub>2</sub>1, L.L.C.

Title: Managian